

Registered Charity Number: 1210157

**THE ANCIENT MONUMENTS SOCIETY**  
**TRUSTEES' REPORT AND ANNUAL ACCOUNTS**  
**FOR THE PERIOD ENDED 31 DECEMBER 2024**

# **THE ANCIENT MONUMENTS SOCIETY**

## **CONTENTS OF THE FINANCIAL STATEMENTS for the Year Ended 31 December 2024**

---

	<b>Page</b>
<b>Charity Information</b>	<b>1</b>
<b>Trustees' Report</b>	<b>2</b>
<b>Receipts and Payments</b>	<b>4</b>
<b>Balance Sheet</b>	<b>5</b>

## THE ANCIENT MONUMENTS SOCIETY

### SOCIETY INFORMATION for the Period Ended 31 December 2024

---

#### ADDRESS:

Historic Buildings & Places  
The Courtyard  
37 Spital Square  
London  
E1 6DY

#### TRUSTEES:

Jillian Channer MA FSA FRSA IHBC  
Philip Thomas B Mus Dip Th St Hon  
RSAW  
Robert Julian Kindred MBE BA IHBC  
Sara Robertson FRSA, FIIC  
Leslie Du Cane BSc ACA  
Kathy Fishwick MBE ATD Dip Con Studies  
Anthony Peers MA FSA  
Giles Adams BA MA  
Clare Knowles  
Kate Solecki  
Tim Moore BA, MA (Oxon), PgDip, PhD  
Peter Mitchell  
Cara Hepburn  
Moe Horikawa

#### ACCOUNTANTS:

Xeinadin North West Limited  
46 Hamilton Square  
Birkenhead  
Merseyside  
CH41 5AR

# **THE ANCIENT MONUMENTS SOCIETY**

## **TRUSTEES' REPORT**

**for the Period Ended 31 December 2024**

---

### **Introduction**

The trustees present their annual report and accounts for the period ended 31 December 2024.

The CIO was registered on 23 September 2024 and the process of transferring the trade and assets of the original charity (Ancient Monuments Society) has begun but was not completed by the 31st December 2024. The trustees anticipate that the CIO will assume the activities of the charity in the following year.

### **Objectives and activities**

The objectives of the CIO are:

The conservation for the benefit of the nation of places of historic interest, ancient monuments, historic buildings and examples of fine craftsmanship throughout Great Britain, to make representations in collaboration with other bodies or otherwise to the person or authorities concerned to secure the maintenance and conservation of ancient monuments and historic buildings; to assist, financially or otherwise, in the maintenance and conservation of objects of historic interest, and to give guidance and assistance, so far as in the power of the Society, to any person or organizations with these objects in view.

### **Public benefit**

We confirm that the Trustees have had regard to the guidance issued by the Charity Commission on public benefit, in deciding on the activities of the CIO.

### **Financial review**

The financial position is set out in the Financial Statements for the year ended 31 December 2024. These show net incoming resources from charitable activities for the year of £1,858, resulting in total unrestricted funds carried forward of £1,858.

### **Structure, Governance and Management**

The CIO is incorporated and governed by its own constitution. The trustees have overall control and responsibility for policy and major decision making. The first meeting of the trustees of the CIO is scheduled to be held in January 2025.

**The members of the Board of Trustees of the Charity during the period ended 31 December 2024 and at the date the accounts were approved were:**

Jillian Channer MA FSA FRSA IHBC  
Philip Thomas B Mus Dip Th St Hon RSAW  
Robert Julian Kindred MBE BA IHBC  
Sara Robertson FRSA, FIIC  
Leslie Du Cane BSc ACA  
Kathy Fishwick MBE ATD Dip Con Studies  
Anthony Peers MA FSA  
Giles Adams BA MA  
Clare Knowles  
Kate Solecki  
Tim Moore BA, MA (Oxon), PgDip, PhD  
Peter Mitchell  
Cara Hepburn  
Moe Horikawa

**Sara Robertson FRSA, FIIC  
Trustee**

Date: .....

**THE ANCIENT MONUMENTS SOCIETY**

**RECEIPTS AND PAYMENTS**

**for the Period Ended 31 December 2024**

---

	<b>2024 £</b>
<b>RECEIPTS</b>	12,823
<b>PAYMENTS</b>	10,965
	<hr/>
<b>GROSS PROFIT</b>	1,858
	<hr/>
<b>PROFIT FOR THE FINANCIAL YEAR</b>	1,858
	<hr/>
<b>RETAINED FUNDS AT 31 DEC 2024</b>	1,858
	<hr/> <hr/>

# THE ANCIENT MONUMENTS SOCIETY

## BALANCE SHEET

As at 31 December 2024

	2024	
	£	£
<b>FIXED ASSETS</b>		
Tangible assets		1,858
<b>CURRENT ASSETS</b>		
Cash at bank and in hand		
<b>CREDITORS</b>		
Amounts falling due within one year		
<b>NET CURRENT ASSETS / (LIABILITIES)</b>		1,858
		<hr/>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		1,858
<b>CREDITORS</b>		
Amounts falling due after more than one year		
<b>NET ASSETS</b>		1,858
		<hr/> <hr/>
<b>FUNDS OF THE CIO</b>		
Unrestricted Funds		1,858
		<hr/>
		1,858
		<hr/> <hr/>

Sara Robertson FRSA, FIIC  
Trustee

Date: .....